



Novelix Pharmaceuticals limited

(Formerly TRIMURTHI LIMITED) CIN: L67120TG1994PLC018956
(TRIMURTHI | 536565 | INE314I01036)

NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

Notice is hereby given that the **Extra Ordinary General Meeting ("EGM")** of the members of **NOVELIX PHARMACEUTICALS LIMITED** (formerly known as **Trimurthi Limited**) will be held on **Monday, November 18, 2024, at 4.00 P.M.** through Video Conferencing ("VC")/Other Audio-Visual Means (OAVM) to transact the following businesses:

SPECIAL BUSINESS:

Item No. 1: Increase in Authorized Share Capital of the Company and consequent Alteration in Capital Clause of the Memorandum and Articles of Association of the Company.

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 13, 14, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) and the rules framed thereunder, consent of the Members be and is hereby accorded to increase the Authorized Share Capital of the Company from the present Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crores Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

RESOLVED FURTHER THAT the Memorandum of Association of the Company be and is hereby altered by substituting the existing Clause V thereof by the following new Clause V as under:

"The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores Only) Equity Shares of Rs.10/- (Rupees Ten Only) each. The Company has power from time to time to increase or reduce its capital or issue any shares in the original unclassified or new capital as equity or preference shares and to attach to any class of shares any preferences, rights, privileges or priorities in payments or distribution of assets or otherwise over any other shares or to subject the same to any restrictions, limitations or conditions, and to vary the regulations of the Company, as far as necessary to give effect to the same and upon the sub-division of a share to apportion the right to in profits in any manner subject to the prior consent of the authorities concerned, if any."

RESOLVED FURTHER THAT the Articles of Association of the Company be and is hereby altered by substituting the existing Article 4 thereof by the following new Article 4 as under:

"The Authorised Share Capital of the Company is Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores Only) equity shares of Rs. 10/- (Rupee Ten Only) each with rights, privileges annexed thereto and upon such terms and conditions as may be fixed in the General Meeting, sanctioning the issue of the such Shares, be directed and if such direction given and all other cases, as the Board shall determine."

Novelix Pharmaceuticals limited

(Formerly TRIMURTHI LIMITED)

**Address: 5-8-354/1106, Office No: 1106, Ratna Block, Ragav Ratna Towers,
Chirag Ali Lane, Abids, Hyderabad, Telangana - 500001.**

Email: info@trimurthidrugs.com

RESOLVED FURTHER THAT Mr. Venkateshwarlu Pulluru, Whole time Director of the Company or any of the Director of the Company or Ms. Nishita Kalantri, Company Secretary of the Company be and is hereby severally authorized to do all such act (s), deed(s) and things including all forms, documents filing with Ministry of Corporate Affairs/ Registrar of Companies as may be necessary and incidental to give effect to the aforesaid Resolution.”

Item No. 2: Issue of 1,50,50,000 Convertible Warrants on Preferential basis

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

“RESOLVED THAT pursuant to provisions of Sections 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) and re-enactment(s) thereof for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“**SEBI (ICDR) Regulations, 2018**”), the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended (“**Takeover Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI (LODR) Regulations, 2015**”) and the rules, regulations, notifications and circulars issued thereunder and other applicable law including any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (“**SEBI**”), Reserve Bank of India (“**RBI**”), the Ministry of Corporate Affairs, the respective stock exchange where the equity shares of the Company are listed (“**Stock Exchange**”), and or any other competent regulatory authority and in accordance with the uniform listing agreements entered into with the Stock Exchange and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including but not limited to the Stock Exchange and SEBI and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (hereinafter referred to as “**the Board**” which expression shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution) and subject to such terms, conditions and modifications as the Board may in its discretion impose or agree to, consent of the Members be and is hereby accorded, to authorize, create, issue, offer and allot by way of Preferential Allotment, upto **1,50,50,000 (One Crore Fifty Lacs Fifty Thousand Only)** Convertible Warrants of Face Value of **Rs. 10/- (Rupees Ten Only)** each at a premium of **Rs. 10/- (Rupees Ten Only)** each aggregating to **Rs. 30,10,00,000/- (Rupees Thirty Crores Ten Lacs Only)** to Promoter/ Promoter Group and Strategic Investors (Non-Promoters), on preferential allotment basis in compliance with Chapter V of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto & on such terms and conditions and in such manner as the Board may in its absolute discretion deem fit, to the following persons/entities as mentioned below:

Sr. No.	Name of the Proposed Allotees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants proposed to be allotted	Name of the Ultimate Beneficial Owner
1	Srinidhi Fine Chemicals LLP	Promoter	50,00,000	i. B Sridevi ii. G Gnana Prakash iii. V Chandrasekhar Reddy iv. P Bhavya v. P Venkateshwarlu vi. V Pavani vii. K Anil Kumar Agarwal viii. B Narahari

				ix. B Vishnu Priya
2	Dr. Vupparapalli Chandrasekhar Reddy	Promoter Group	20,35,000	Dr. Vupparapalli Chandrasekhar Reddy
3	Narahari Belide	Promoter Group	5,00,000	Narahari Belide
4	Naveen Belide	Promoter Group	4,10,000	Naveen Belide
5	Umarani Belide	Promoter Group	3,50,000	Umarani Belide
6	Gattu Gnana Prakash	Promoter Group	50,000	Gattu Gnana Prakash
7	Aarthi Gattu	Promoter Group	1,00,000	Aarthi Gattu
8	Neha Gattu	Promoter Group	1,00,000	Neha Gattu
9	Shyam Agarwal (HUF)	Promoter Group	25,000	Shyam Agarwal (Karta)
10	Mallela VenkataRamana Reddy	Non Promoter	15,00,000	Mallela VenkataRamana Reddy
11	Chintalapati Sesha Sai Nikhil	Non Promoter	8,92,000	Chintalapati Sesha Sai Nikhil
12	KS Swetha	Non Promoter	7,22,000	KS Swetha
13	Palakurthi Rakesh	Non Promoter	5,00,000	Palakurthi Rakesh
14	Prasad Panchagnula V L N S V	Non Promoter	3,00,000	Prasad Panchagnula V L N S V
15	Arpan Vipin Mantri	Non Promoter	2,00,000	Arpan Vipin Mantri
16	Manusani Venkata Ramana	Non Promoter	2,00,000	Manusani Venkata Ramana
17	Benjugam Sunil Kumar	Non Promoter	2,00,000	Benjugam Sunil Kumar
18	Yellaboina Dhanraj	Non Promoter	1,50,000	Yellaboina Dhanraj
19	R Shailaja	Non Promoter	1,50,000	R Shailaja
20	Rajesh Kommera	Non Promoter	1,00,000	Rajesh Kommera
21	Palakurthi N V Durga Sai Lakshmi	Non Promoter	1,00,000	Palakurthi N V Durga Sai Lakshmi
22	M. Jalaja Laxmi	Non Promoter	1,00,000	M. Jalaja Laxmi
23	Karunakar Muriki	Non Promoter	75,000	Karunakar Muriki
24	Pallapothu Sivakrishna	Non Promoter	50,000	Pallapothu Sivakrishna
25	K Balagopalakrishna Rao	Non Promoter	71,000	K Balagopalakrishna Rao
26	Puranam Surender Kumar	Non Promoter	70,000	Puranam Surender Kumar
27	Addaguduru Sunitha	Non Promoter	60,000	Addaguduru Sunitha
28	Sanjay Kumar Agarwal	Non Promoter	50,000	Sanjay Kumar Agarwal
29	Sudhir Kumar Agarwal	Non Promoter	50,000	Sudhir Kumar Agarwal
30	Archana Elapavuluri	Non Promoter	50,000	Archana Elapavuluri
31	Sudheer Karna Kankanala	Non Promoter	50,000	Sudheer Karna Kankanala
32	Kanakapur Srinivasa Rao Seshagir Rao	Non Promoter	50,000	Kanakapur Srinivasa Rao Seshagir Rao
33	Belide Rajender	Non Promoter	50,000	Belide Rajender

34	Belide Vijayalaxmi	Non Promoter	50,000	Belide Vijayalaxmi
35	Thota Mahesh	Non Promoter	50,000	Thota Mahesh
36	Nagubandi Dinesh	Non Promoter	50,000	Nagubandi Dinesh
37	Shyam Sunder Jakhotia	Non Promoter	50,000	Shyam Sunder Jakhotia
38	Tadakamadla Suman Chandra	Non Promoter	50,000	Tadakamadla Suman Chandra
39	T Praveen Kumar	Non Promoter	50,000	T Praveen Kumar
40	B Ravinder Rao	Non Promoter	50,000	B Ravinder Rao
41	Uday Chandrika Chirala	Non Promoter	50,000	Uday Chandrika Chirala
42	R Sampath Kumar	Non Promoter	50,000	R Sampath Kumar
43	Palakurthi Renuka	Non Promoter	40,000	Palakurthi Renuka
44	Puranam Suneel Kumar	Non Promoter	30,000	Puranam Suneel Kumar
45	Tadkamadla Ramesh	Non Promoter	25,000	Tadkamadla Ramesh
46	Bajjuri Nagaraju	Non Promoter	25,000	Bajjuri Nagaraju
47	Thota Aparna	Non Promoter	25,000	Thota Aparna
48	Nagubandi L Kusuma	Non Promoter	25,000	Nagubandi L Kusuma
49	Shiva Dayal Muriki	Non Promoter	20,000	Shiva Dayal Muriki
50	Peddi Sridhar	Non Promoter	20,000	Peddi Sridhar
51	Aedula Srikanth	Non Promoter	10,000	Aedula Srikanth
52	Bhoomika Choudhary	Non Promoter	10,000	Bhoomika Choudhary
53	Gudimalla Sravani	Non Promoter	10,000	Gudimalla Sravani
54	Sivva Dinesh Gupta	Non Promoter	10,000	Sivva Dinesh Gupta
55	Shaik Habibuddin Aliahmed	Non Promoter	10,000	Shaik Habibuddin Aliahmed
56	Akhil Sivva	Non Promoter	10,000	Akhil Sivva
57	Alladi Praveen Kumar	Non Promoter	20,000	Alladi Praveen Kumar
Total			1,50,50,000	

RESOLVED FURTHER THAT:

- The Relevant Date for the purpose of pricing of issue of Convertible Warrants in accordance with the Regulation 161 of SEBI (ICDR) Regulations, 2018 (as amended) be fixed as **18th October, 2024** to consider the proposed preferential issue of Convertible Warrants and the conversion price for the conversion of warrants into Equity Shares is the said Relevant date i.e. **18th October, 2024** as per SEBI (ICDR) Regulations, 2018.
- The Convertible warrants and the Equity Shares to be issued and allotted pursuant to conversion of warrants in accordance with the terms of this resolution, shall be in dematerialized form only.
- The Equity Shares to be allotted on exercise of the Warrants shall rank pari passu in all respects with the existing Equity Shares of the Company, including dividend.
- Subject to the SEBI (ICDR) Regulations, 2018 and other applicable laws, the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of Convertible warrants, and also shall be entitled to vary, modify or alter any of the terms and conditions, including the issue price on a higher side than mentioned above, as it may deem expedient, without being required to seek any further consent or approval of the Company in a General Meeting.

RESOLVED FURTHER THAT the Convertible Warrants and the Equity Shares to be issued and allotted pursuant to conversion of warrants shall be locked-in for such periods as prescribed in Regulation 167 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

RESOLVED FURTHER THAT each of the aforesaid warrants be converted at the option of the holder at any time within 18 months from the date of allotment into one fully paid-up Equity Share of Rs. 10/- (Rupees Ten Only) each at the price determined in accordance with prevailing SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018 and a sum equivalent to 25% of the total consideration per warrant be received on the date of allotment of the said warrants and the balance 75% of the total consideration per warrant be received at the time of allotment of Equity

Shares pursuant to exercise of option against each such warrant by the warrant holder.

RESOLVED FURTHER THAT in the event of the Company making a bonus issue of shares or making rights issue of shares / convertible debentures or any other securities in whatever proportion prior to the exercise of the rights attached to the warrants, the entitlement of the holders shall stand augmented in the same proportion in which the equity share capital of the company increases as a consequence of such bonus/rights issues and that the exercise price of the warrant be adjusted accordingly, subject to such approvals as may be required.

RESOLVED FURTHER THAT the Convertible Warrants to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modifications in the proposal as may be required by the agencies involved in such issues but subject to such conditions as Securities and Exchange Board of India (SEBI) and/ or such other appropriate authority may impose at the time of their approval as agreed by the Board.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized on behalf of the Company to take all such actions and do all such deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient and to settle any question, difficulties or doubts that may arise in this regard including but not limited to the offering, issue and allotment of Convertible Warrants of the Company as it may in its absolute discretion deem fit and proper.

RESOLVED FURTHER THAT Mr. Venkateshwarlu Pulluru, Whole time Director of the Company or any of the Director of the Company or Ms. Nishita Kalantri, Company Secretary of the Company be and is hereby severally authorized to do all such act (s), deed(s) and things including all forms, documents, filing with Registrar of Companies, Stock Exchange, Depositories or any other agency as may be necessary and incidental to give effect to the aforesaid Resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any Director or Directors or to any Committee of Directors or to any Officer or Officers of the Company to give effect to this resolution including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this connection.”

By the order of the Board of
Directors

For NOVELIX PHARMACEUTICALS LIMITED
(formerly known as Trimurthi Limited)

Sd/-

Date: 25th October 2024

Venkateshwarlu Pulluru

Place: Hyderabad

Whole Time Director

DIN: 02076871

Notes:

1. The Extra Ordinary General Meeting (“EGM”) will be held on **Monday, November 18, 2024 at 4.00 P.M.** through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08th May, 2020, MCA General Circular No. 17/2020 dated 13th April, 2020 and 20/2020 dated 5th May, 2020 , 02/2021 dated 13th January, 2021, 03/2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022, 11/2022 dated 28th December, 2022, 09/2023 dated 25th September,

2023 and General Circular No. 09/2024 dated 19th September, 2024 and SEBI circular SEBI Circular dated 12th May, 2020 , SEBI Circular dated 15th January, 2021.

2. The Ministry of Corporate Affairs (“MCA”) has vide its circular dated January 13, 2021 read with circulars dated May 5, 2020 and April 8, 2020 and April 13, 2020, May 05, 2022, 28th December, 2022, 09/2023 dated 25th September, 2023 and General Circular No. 09/2024 dated 19th September, 2024 (collectively referred to as “MCA Circulars”) permitted the holding of the Extraordinary General Meeting (“EGM”) through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 (“Act”), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and MCA Circulars, the EGM of the Company is being held through VC / OAVM. The deemed venue for the EGM shall be the Registered Office of the Company situated at 5-8-354/1106, Office No. 1106, Ratna Block, Raghav Ratna Towers, Chirag, Ali Lane, Hyderabad, Hyderabad, Telangana, India, 500001.
3. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.
4. However, the Body Corporates are entitled to appoint authorized representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting. Body Corporates whose authorized representatives are intending to attend the Meeting through VC/OAVM are requested to send, a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting and through E-voting at helpdesk.evoting@cdslindia.com or Cstrimurthi@gmail.com.
5. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
6. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 relating to the Special Business to be transacted at the Extraordinary General Meeting is annexed hereto.
7. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are therefore requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN details to the Company or to the Registrar and Share Transfer Agent.
8. Members who wish to inspect the Register of Directors and Key Managerial Personnel and their shareholding maintained under section 170 of Companies Act, 2013 and Register of Contracts or arrangements in which directors are interested maintained under section 189 of the Companies Act, 2013 and Relevant documents referred to in this Notice of EGM and explanatory statement on the date of EGM in electronic mode can send an email to Cstrimurthi@gmail.com.
9. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. Instructions and other information relating to e-voting are given in this Notice.
10. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.
11. The Notice of EGM will be placed on the Company’s website www.trimurthidrugs.com .
12. Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as,

name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their Depository Participant in case the shares are held in electronic form and to M/s. Venture Capital & Corporate Investments Private Limited (Registrar and Share Transfer Agent) at 12-10-167, Bharatnagar, Hyderabad- 500018, Telangana, Unit: Trimurthi Limited; e-mail: info@vccilindia.com in case the shares are held in physical form.

13. Members are requested to quote their Folio No. or DP ID / Client ID, in case shares are in physical / dematerialized form, as the case may be, in all correspondence with the Company / Registrar and Share Transfer Agent.
14. Shareholders of the Company holding shares either in physical form or in Dematerialized forms as on Benpos date i.e., 18th October, 2024 will receive the Notice of EGM through electronic mode only pursuant to General circular No. 1712020 dated 13th April, 2020.
15. Electronic copy of the EGM Notice is being sent to all the members whose e-mail addresses are registered with the Company/Depository Participant(s)/ Registrar and Share Transfer Agent of the Company for communication purposes. In case any member is desirous of obtaining hard copy of the EGM Notice, may send request to the Company's e-mail address at Cstrimurthi@gmail.com mentioning Folio No./ DP ID and Client ID.
16. Information and other instructions relating to e-voting are as under:
 - a. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
 - b. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
 - c. The Company has engaged the services of Central Depository Services Limited ("CDSL") as the Agency to provide e-voting facility.
 - d. The Board of Directors of the Company at their meeting held on October 21, 2024 has appointed Mr. A. Someswara Rao, (Membership No.: 18979 Firm Registration No.: 19530) of M/s A. Someswara Rao & Associates, Practicing Company Secretary, Hyderabad, as the Scrutinizer, to scrutinize the e-voting during the EGM and remote e-voting process prior to EGM in a fair and transparent manner and they have communicated their willingness to be appointed and will be available for same purpose.
 - e. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member/beneficial owner as on the cut-off date i.e., November 11, 2024.
 - f. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., November 11, 2024 only shall be entitled to avail the facility of remote e-voting OR e-voting at the EGM.
 - g. The Scrutinizer, after scrutinizing e-voting at the EGM and remote e-voting, will not later than 2 working days of conclusion of the Meeting, make a consolidated scrutinizer's report and submit the same to the Chairman. The results declared along with the consolidated scrutinizer's report shall be placed on the website of the Company www.trimurthidrugs.com . The results shall simultaneously be communicated to the Stock Exchange where the shares of the Company are listed.
 - h. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting, i.e., November 18, 2024.
 - i. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently or cast the vote again.

17. **The instructions for shareholders for Remote e- voting and e-voting during EGM and joining meeting through VC/OAVM are as under:**

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins from **9.00 A.M. (IST) on Friday, November 15, 2024 and ends on Sunday, November 17, 2024 at 5.00 P.M. (IST)**. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., **November 11, 2024** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method

<p>Individual Shareholders holding securities in Demat mode with CDSL Depository</p>	<ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & New System Myeasi Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
<p>Individual Shareholders holding securities in demat mode with NSDL Depository</p>	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you

	will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911 or 022- 23058738 and 22- 23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

For Physical shareholders and other than individual shareholders holding shares in Demat.	
PAN	<p>Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on “SUBMIT” tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for the relevant < **Trimurthi Limited (currently known as Novelix Pharmaceuticals Limited)** > on which you choose to vote.

(x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.

(xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.

(xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the RTA at the email address viz; info@vccilindia.com and to the Company at the email address viz; Cstrimurthi@gmail.com , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

18. INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.

The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.

1. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
2. Shareholders are encouraged to join the Meeting through Laptops / iPads for better experience.
3. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at Company at Cstrimurthi@gmail.com / **RTA at info@vccilindia.com** The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at Cstrimurthi@gmail.com . These queries will be replied to by the company suitably by email.
6. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
7. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.

19. PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL ADDRESSES/ MOBILE NUMBERS ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company at Cstrimurthi@gmail.com / RTA at info@vccilindia.com .
2. For Demat shareholders- Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. **For Individual Demat shareholders- Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.**

20. If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

21. Any person, who acquires shares of the Company and become member of the Company after sending the Notice of EGM and holding shares as on the cut-off date, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com.
22. In line with the Ministry of Corporate Affairs General Circular No. 17/2020 dated 13th April, 2020, the Notice calling EGM has been uploaded on the website of the Company at www.trimurthidrugs.com. The Notice can also be accessed from the websites of the Stock Exchange i.e., BSE Limited at www.bseindia.com. The EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EGM) i.e., www.evotingindia.com.
23. Investor Grievance Redressal: - The Company has designated an e-mail id or Cstrimurthi@gmail.com to enable investors to register their complaints, if any.
24. Since the EGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.
25. *Kindly note that the Company name has been changed from Trimurthi Limited to NOVELIX PHARMACEUTICALS LIMITED vide Ministry of Corporate affairs letter dated 23/10/2024. The pending intimation to NSDL, CDSL and BSE Limited are in the process of completion.*

By the order of the Board of
Directors

For NOVELIX PHARMACEUTICALS LIMITED
(formerly known as Trimurthi Limited)

Sd/-

Date: 25th October 2024

Place: Hyderabad

Venkateshwarlu Pulluru
Whole Time Director

DIN: 02076871

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 ("The Act")

The following Statement sets out all material facts relating to the Special Business mentioned in the accompanying Notice:

Item No. 1: Increase in Authorized Share Capital of the Company and consequent Alteration in Capital Clause of the Memorandum and Articles Association of the Company

The Current Authorized Capital of the Company is Rs. 20,00,00,000/- and the Paid-up Share Capital of the Company is Rs. 9,95,00,000/. To meet the long-term working capital needs of the Company it is proposed by the Board to induce additional funds by way of increase in the Share Capital. Your Board at its meeting held on 21st October, 2024 subject to the approval of the shareholders, and receipt of such other statutory/regulatory approvals, as may be required, has proposed to increase the Authorized Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crores Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 (Three Crores Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

The proposed increase of Authorized Share Capital of the Company requires approval of the Members at a General Meeting. Consequent upon the increase in Authorized Share Capital of the Company, Capital Clause of the Memorandum and Articles of Association of the Company will require alteration so as to reflect the increase in the Authorized Share Capital. A copy of the Memorandum and Articles of Association of the Company along with the proposed amendments is available for inspection by the members at the Registered Office of the Company between 11:00 AM and 5:00 PM on all working days between Monday to Friday from the date of dispatch/ email of the EGM Notice till 18th November, 2024.

None of the Director(s), Key Managerial Personnel and their relatives is, in any way, concerned or interested, financially or otherwise, in the above referred resolutions except to the extent of their shareholding.

Accordingly, the Board of Directors of your Company recommend the Resolution set out in Item No. 1 of this Notice for the approval of the Members by way of passing a Special Resolution.

Item No. 2: Issue of 1,50,50,000 Convertible Warrants on Preferential basis

The Board of the Directors of the Company at its meeting held on 21st October, 2024 has given their consent subject to approval of Members by way of Special Resolution to issue 1,50,50,000 Convertible Warrants of the Company to Promoter/ Promoter Group and Strategic Investors (Non-Promoters) on Preferential Allotment basis.

In terms of Section 62(1)(c) read with Sections 42 of the Companies Act, 2013 and rules made thereunder ("Act"), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") as amended, and on the terms and conditions and formalities as stipulated in the Act and the ICDR Regulations, the Preferential Issue requires approval of the shareholders of the Company by way of a special resolution.

Accordingly, consent of the members is being sought in terms of Section 42 & 62 of the Companies Act 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018.

The details of the issue and other particulars as required in terms of Regulation 163 of the Chapter V of the SEBI (ICDR) Regulations, 2018, Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and allotment of securities) Rules, 2014 in relation to the above said Special Resolution are given as under.

1. List of Allottees for Preferential Allotment of Convertible Warrants:

Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non Promoter)	No. of Convertible Warrants proposed to be allotted	Name of the Ultimate Beneficial Owner
1	Srinidhi Fine Chemicals LLP	Promoter	50,00,000	i. B Sridevi ii. G Gnana Prakash iii. V Chandrasekhar Reddy iv. P Bhavya v. P Venkateshwarlu vi. V Pavani vii. K Anil Kumar Agarwal viii. B Narahari ix. B Vishnu Priya
2	Dr. Vupparapalli Chandrasekhar Reddy	Promoter Group	20,35,000	Dr. Vupparapalli Chandrasekhar Reddy
3	Narahari Belide	Promoter Group	5,00,000	Narahari Belide
4	Naveen Belide	Promoter Group	4,10,000	Naveen Belide
5	Umarani Belide	Promoter Group	3,50,000	Umarani Belide
6	Gattu Gnana Prakash	Promoter Group	50,000	Gattu Gnana Prakash
7	Aarthi Gattu	Promoter Group	1,00,000	Aarthi Gattu
8	Neha Gattu	Promoter Group	1,00,000	Neha Gattu
9	Shyam Agarwal (HUF)	Promoter Group	25,000	Shyam Agarwal (Karta)
10	Mallela VenkataRamana Reddy	Non Promoter	15,00,000	Mallela VenkataRamana Reddy
11	Chintalapati Sesha Sai Nikhil	Non Promoter	8,92,000	Chintalapati Sesha Sai Nikhil
12	KS Swetha	Non Promoter	7,22,000	KS Swetha
13	Palakurthi Rakesh	Non Promoter	5,00,000	Palakurthi Rakesh
14	Prasad Panchagnula V L N S V	Non Promoter	3,00,000	Prasad Panchagnula V L N S V
15	Arpan Vipin Mantri	Non Promoter	2,00,000	Arpan Vipin Mantri
16	Manusani Venkata Ramana	Non Promoter	2,00,000	Manusani Venkata Ramana
17	Benjugam Sunil Kumar	Non Promoter	2,00,000	Benjugam Sunil Kumar
18	Yellaboina Dhanraj	Non Promoter	1,50,000	Yellaboina Dhanraj
19	R Shailaja	Non Promoter	1,50,000	R Shailaja
20	Rajesh Kommera	Non Promoter	1,00,000	Rajesh Kommera
21	Palakurthi N V Durga Sai Lakshmi	Non Promoter	1,00,000	Palakurthi N V Durga Sai Lakshmi
22	M. Jalaja Laxmi	Non Promoter	1,00,000	M. Jalaja Laxmi
23	Karunakar Muriki	Non Promoter	75,000	Karunakar Muriki

24	Pallapothu Sivakrishna	Non Promoter	50,000	Pallapothu Sivakrishna
25	K Balagopalakrishna Rao	Non Promoter	71,000	K Balagopalakrishna Rao
26	Puranam Surender Kumar	Non Promoter	70,000	Puranam Surender Kumar
27	Addaguduru Sunitha	Non Promoter	60,000	Addaguduru Sunitha
28	Sanjay Kumar Agarwal	Non Promoter	50,000	Sanjay Kumar Agarwal
29	Sudhir Kumar Agarwal	Non Promoter	50,000	Sudhir Kumar Agarwal
30	Archana Elapavuluri	Non Promoter	50,000	Archana Elapavuluri
31	Sudheer Karna Kankanala	Non Promoter	50,000	Sudheer Karna Kankanala
32	Kanakapur Srinivasa Rao Seshagir Rao	Non Promoter	50,000	Kanakapur Srinivasa Rao Seshagir Rao
33	Belide Rajender	Non Promoter	50,000	Belide Rajender
34	Belide Vijayalaxmi	Non Promoter	50,000	Belide Vijayalaxmi
35	Thota Mahesh	Non Promoter	50,000	Thota Mahesh
36	Nagubandi Dinesh	Non Promoter	50,000	Nagubandi Dinesh
37	Shyam Sunder Jakhotia	Non Promoter	50,000	Shyam Sunder Jakhotia
38	Tadakamadla Suman Chandra	Non Promoter	50,000	Tadakamadla Suman Chandra
39	T Praveen Kumar	Non Promoter	50,000	T Praveen Kumar
40	B Ravinder Rao	Non Promoter	50,000	B Ravinder Rao
41	Uday Chandrika Chirala	Non Promoter	50,000	Uday Chandrika Chirala
42	R Sampath Kumar	Non Promoter	50,000	R Sampath Kumar
43	Palakurthi Renuka	Non Promoter	40,000	Palakurthi Renuka
44	Puranam Suneel Kumar	Non Promoter	30,000	Puranam Suneel Kumar
45	Tadkamadla Ramesh	Non Promoter	25,000	Tadkamadla Ramesh
46	Bajjuri Nagaraju	Non Promoter	25,000	Bajjuri Nagaraju
47	Thota Aparna	Non Promoter	25,000	Thota Aparna
48	Nagubandi L Kusuma	Non Promoter	25,000	Nagubandi L Kusuma
49	Shiva Dayal Muriki	Non Promoter	20,000	Shiva Dayal Muriki
50	Peddi Sridhar	Non Promoter	20,000	Peddi Sridhar
51	Aedula Srikanth	Non Promoter	10,000	Aedula Srikanth
52	Bhoomika Choudhary	Non Promoter	10,000	Bhoomika Choudhary
53	Gudimalla Sravani	Non Promoter	10,000	Gudimalla Sravani
54	Sivva Dinesh Gupta	Non Promoter	10,000	Sivva Dinesh Gupta
55	Shaik Habibuddin Aliahmed	Non Promoter	10,000	Shaik Habibuddin Aliahmed
56	Akhil Sivva	Non Promoter	10,000	Akhil Sivva
57	Alladi Praveen Kumar	Non Promoter	20,000	Alladi Praveen Kumar
	Total		1,50,50,000	

2. Objects of the preferential issue:

The proposed issue of 1,50,50,000 Convertible Warrants is being made for cash with the object of meeting the long term funding requirements of the Company including but not limited to working capital requirements and for general corporate purposes in order to support the future growth plan of the Company.

3. Maximum number of specified securities to be issued and price of the securities:

The resolution set out in the accompanying notice authorizes the Board to issue 1,50,50,000 Convertible Warrants of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 20/- (Rupees Twenty Only) each (including premium of Rs. 10/- each) on preferential basis for Cash consideration.

4. Basis on which the price of the Preferential Issue has been arrived at:

A] As required under Regulation 165 and 166A of the SEBI (ICDR) Regulations, 2021, the Valuation of Equity Shares has been done by A. Someswara Rao, IBBI Registered Valuer- Securities and Financial Assets being an Independent Registered Valuer using accepted valuation practices vide Valuation Report dated 18th October, 2024. Accordingly, the Fair Value of Equity Shares is Rs. 14.93/- each. The Valuation Report so obtained from the Independent Registered Valuer is available in the “Investor Relations” tab on the website of the Company at the following link: www.trimurthidrugs.com

B] The Equity Shares of the Company are listed on BSE Limited (“BSE”) (referred to as “Stock Exchange”). The Equity Shares of the Company are infrequently traded within the meaning of explanation provided in Regulation 164 (5) of Chapter V of the SEBI (ICDR) Regulations, 2018. The price is determined in compliance with Regulation 165 of Chapter V of SEBI (ICDR) Regulations, 2018

C] Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Hence, based on the above, the Board of the Directors of the Company has decided that the issue price of Convertible Warrants and Equity Shares to be issued and allotted pursuant to conversion of warrants on Preferential basis shall be at a price of Rs. 20/- each (Face Value Rs. 10/- each + Premium Rs. 10/- each).

5. Relevant date with reference to which the price has been arrived at:

The Relevant Date in terms of Regulation 161 of SEBI (ICDR) Regulations, 2018 for determining the price of Convertible Warrants and Equity Shares to be issued on conversion of warrants with reference to the proposed allotment is 18th October, 2024.

(Please note that 19th October, 2024 (Saturday) being the date 30 days prior to 18th November, 2024 (i.e., the date on which the Extra Ordinary General Meeting of the Company is being convened in terms of the Companies Act, 2013 to consider the proposed preferential issue) falls on a weekend and accordingly, the day preceding the weekend i.e., 18th October, 2024 (Friday) is being fixed as the relevant date in compliance with the Explanation to Regulation 161 of the SEBI (ICDR) Regulations.)

6. The class or classes of persons to whom the allotment is proposed to be made:

The proposed preferential allotment of Convertible Warrants are made to Individuals, Hindu Undivided Family (HUF), Limited Liability Partnership (LLP), etc. belonging to Promoter/ Promoter Group and Non Promoters category.

7. Intention of promoters, directors, key managerial personnel or senior management of the issuer to subscribe to the offer:

The promoters, directors, key managerial personnel or senior management of the Company have shown their intention to subscribe to proposed Preferential Issue.

8. The change in control if any in the company that would occur consequent to the preferential offer;

The proposed Preferential Allotment of Convertible Warrants will not result in any change in the management and control of the Company.

9. Time frame within which the preferential allotment shall be completed :

As required under the Regulation 170 of SEBI (ICDR) Regulations 2018, the Company shall complete the allotment of Convertible Warrants within a period of 15 days from the date of passing of this Special Resolution by the shareholders in Extra Ordinary General Meeting, provided that where any approval or permission by any regulatory authority or the Central Government or the Stock Exchange is pending, the allotment shall be completed within a period of 15 days from the date of such approval or permission.

10. Shareholding pattern before and after Preferential Issue would be as follows:

Sr. No	Category	Pre Preferential Issue*		Post Preferential Issue (Assuming full conversion of 1,50,50,000 convertible warrants into Equity Shares)	
		No. of shares held	% of share holding	No. of shares held	% of share holding

A	Promoters Holding				
1	<u>Indian</u>				
	Individual	16,20,733	16.29	51,90,733	20.76
	Bodies corporate	50,02,000	50.27	1,00,02,000	40.01
	Sub-total	66,22,733	66.56	1,51,92,733	60.77
2	<u>Foreign Promoters</u>	-	0.00	-	0.00
	Sub-total (A)	66,22,733	66.56	1,51,92,733	60.77
B	Non-promoters' holding				
	<u>Institutional investors</u>	-	0.00	-	0.00
	<u>Non-institution</u>				
	Private corporate bodies, Partnership Firm & LLP	11,58,487	11.64	11,58,487	4.63
	Indian public & HUF	20,01,950	20.12	84,81,950	33.93
	(Others (including IEPF, NRIs, Clearing members, Trusts, etc)	1,66,830	1.68	1,66,830	0.67
	Sub-total (B)	33,27,267	33.44	98,07,267	39.23
C	Non Promoter & Non Public	-	0.00	-	0.00
	GRAND TOTAL	99,50,000	100.00	2,50,00,000	100.00

* As on 11th October, 2024

11. Consequential Changes in the Voting Rights:

Voting rights will change according to the change in the shareholding pattern mentioned above.

12. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control if any in the issuer consequent to the preferential issues:

Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Promoter Group or Non Promoter)	Name of the Ultimate Beneficial Owner	Pre-Preferential Issue*		No. of Convertible Warrants proposed to be allotted	Post- Preferential (Assuming conversion of 1,50,50,000 Warrants into Equity Shares)
				No. of Shares	%		

1	Srinidhi Fine Chemicals LLP	Promoter	i. B Sridevi ii. G Gnana Prakash iii. V Chandrasekhar Reddy iv. P Bhavya v. P Venkateshwarlu vi. V Pavani vii. K Anil Kumar Agarwal viii. B Narahari ix. B Vishnu Priya	50,02,000	50.27%	50,00,000	1,00,02,000
2	Dr.Vupparapalli Chandrasekhar Reddy	Promoter Group	Dr.Vupparapalli Chandrasekhar Reddy	8,70,733	8.75%	20,35,000	29,05,733
3	Narahari Belide	Promoter Group	Narahari Belide	-	0.00%	5,00,000	5,00,000
4	Naveen Belide	Promoter Group	Naveen Belide	-	0.00%	4,10,000	4,10,000
5	Umarani Belide	Promoter Group	Umarani Belide	-	0.00%	3,50,000	3,50,000
6	Gattu Gnana Prakash	Promoter Group	Gattu Gnana Prakash	3,50,000	3.52%	50,000	4,00,000
7	Aarthi Gattu	Promoter Group	Aarthi Gattu	-	0.00%	1,00,000	1,00,000
8	Neha Gattu	Promoter Group	Neha Gattu	-	0.00%	1,00,000	1,00,000
9	Shyam Agarwal (HUF)	Promoter Group	Shyam Agarwal (Karta)	-	0.00%	25,000	25,000
10	Mallela VenkataRama na Reddy	Non Promoter	Mallela VenkataRamana Reddy	-	0.00%	15,00,000	15,00,000
11	Chintalapati Sesha Sai Nikhil	Non Promoter	Chintalapati Sesha Sai Nikhil	1,00,000	1.01%	8,92,000	9,92,000
12	KS Swetha	Non Promoter	KS Swetha	1,00,000	1.01%	7,22,000	8,22,000
13	Palakurthi Rakesh	Non Promoter	Palakurthi Rakesh	74,125	0.74%	5,00,000	5,74,125
14	Prasad Panchagnula V L N S V	Non Promoter	Prasad Panchagnula V L N S V	2,25,000	2.26%	3,00,000	5,25,000
15	Arpan Vipin Mantri	Non Promoter	Arpan Vipin Mantri	-	0.00%	2,00,000	2,00,000

16	Manusani Venkata Ramana	Non Promoter	Manusani Venkata Ramana	-	0.00%	2,00,000	2,00,000
17	Benjugam Sunil Kumar	Non Promoter	Benjugam Sunil Kumar	-	0.00%	2,00,000	2,00,000
18	Yellaboina Dhanraj	Non Promoter	Yellaboina Dhanraj	-	0.00%	1,50,000	1,50,000
19	R Shailaja	Non Promoter	R Shailaja	27,400	0.28%	1,50,000	1,77,400
20	Rajesh Kommera	Non Promoter	Rajesh Kommera	-	0.00%	1,00,000	1,00,000
21	Palakurthi N V Durga Sai Lakshmi	Non Promoter	Palakurthi N V Durga Sai Lakshmi	-	0.00%	1,00,000	1,00,000
22	M. Jalaja Laxmi	Non Promoter	M. Jalaja Laxmi	-	0.00%	1,00,000	1,00,000
23	Karunakar Muriki	Non Promoter	Karunakar Muriki	-	0.00%	75,000	75,000
24	Pallapothu Sivakrishna	Non Promoter	Pallapothu Sivakrishna	-	0.00%	50,000	50,000
25	K Balagopalakrishna Rao	Non Promoter	K Balagopalakrishna Rao	-	0.00%	71,000	71,000
26	Puranam Surender Kumar	Non Promoter	Puranam Surender Kumar	-	0.00%	70,000	70,000
27	Addaguduru Sunitha	Non Promoter	Addaguduru Sunitha	-	0.00%	60,000	60,000
28	Sanjay Kumar Agarwal	Non Promoter	Sanjay Kumar Agarwal	-	0.00%	50,000	50,000
29	Sudhir Kumar Agarwal	Non Promoter	Sudhir Kumar Agarwal	-	0.00%	50,000	50,000
30	Archana Elapavuluri	Non Promoter	Archana Elapavuluri	-	0.00%	50,000	50,000
31	Sudheer Karna Kankanala	Non Promoter	Sudheer Karna Kankanala	-	0.00%	50,000	50,000
32	Kanakapur Srinivasa Rao Seshagir Rao	Non Promoter	Kanakapur Srinivasa Rao Seshagir Rao	-	0.00%	50,000	50,000
33	Belide Rajender	Non Promoter	Belide Rajender	-	0.00%	50,000	50,000
34	Belide Vijayalaxmi	Non Promoter	Belide Vijayalaxmi	-	0.00%	50,000	50,000
35	Thota Mahesh	Non Promoter	Thota Mahesh	-	0.00%	50,000	50,000
36	Nagubandi Dinesh	Non Promoter	Nagubandi Dinesh	-	0.00%	50,000	50,000

37	Shyam Sunder Jakhotia	Non Promoter	Shyam Sunder Jakhotia	-	0.00%	50,000	50,000
38	Tadakamadla Suman Chandra	Non Promoter	Tadakamadla Suman Chandra	-	0.00%	50,000	50,000
39	T Praveen Kumar	Non Promoter	T Praveen Kumar	-	0.00%	50,000	50,000
40	B Ravinder Rao	Non Promoter	B Ravinder Rao	-	0.00%	50,000	50,000
41	Uday Chandrika Chirala	Non Promoter	Uday Chandrika Chirala	-	0.00%	50,000	50,000
42	R Sampath Kumar	Non Promoter	R Sampath Kumar	-	0.00%	50,000	50,000
43	Palakurthi Renuka	Non Promoter	Palakurthi Renuka	-	0.00%	40,000	40,000
44	Puranam Suneel Kumar	Non Promoter	Puranam Suneel Kumar	-	0.00%	30,000	30,000
45	Tadkamadla Ramesh	Non Promoter	Tadkamadla Ramesh	-	0.00%	25,000	25,000
46	Bajjuri Nagaraju	Non Promoter	Bajjuri Nagaraju	-	0.00%	25,000	25,000
47	Thota Aparna	Non Promoter	Thota Aparna	-	0.00%	25,000	25,000
48	Nagubandi L Kusuma	Non Promoter	Nagubandi L Kusuma	-	0.00%	25,000	25,000
49	Shiva Dayal Muriki	Non Promoter	Shiva Dayal Muriki	-	0.00%	20,000	20,000
50	Peddi Sridhar	Non Promoter	Peddi Sridhar	-	0.00%	20,000	20,000
51	Aedula Srikanth	Non Promoter	Aedula Srikanth	-	0.00%	10,000	10,000
52	Bhoomika Choudhary	Non Promoter	Bhoomika Choudhary	-	0.00%	10,000	10,000
53	Gudimalla Sravani	Non Promoter	Gudimalla Sravani	-	0.00%	10,000	10,000
54	Sivva Dinesh Gupta	Non Promoter	Sivva Dinesh Gupta	-	0.00%	10,000	10,000
55	Shaik Habibuddin Aliahmed	Non Promoter	Shaik Habibuddin Aliahmed	-	0.00%	10,000	10,000
56	Akhil Sivva	Non Promoter	Akhil Sivva	-	0.00%	10,000	10,000
57	Alladi Praveen Kumar	Non Promoter	Alladi Praveen Kumar	-	0.00%	20,000	20,000
Total						1,50,50,000	

* As on 11th October, 2024

Assumptions:

- i. All Warrants offered pursuant to the aforesaid resolution have been fully subscribed and allotted.
- ii. The warrants are held by the aforesaid allottees at the time of exercise of the option and
- iii. The options are exercised by them in full.

13. The Current and Proposed status of the allottees post the preferential issue namely, promoter or non-promoter:

Sr. No.	Name of the Proposed Allottees	Current status of the allottees namely promoter or non-promoter	Proposed status of the allottees post the preferential issue namely promoter or non-promoter
1	Srinidhi Fine Chemicals LLP	Promoter	Promoter
2	Dr. Vupparapalli Chandrasekhar Reddy	Promoter Group	Promoter Group
3	Narahari Belide	Not Applicable	Promoter Group
4	Naveen Belide	Not Applicable	Promoter Group
5	Umarani Belide	Not Applicable	Promoter Group
6	Gattu Gnana Prakash	Promoter Group	Promoter Group
7	Aarthi Gattu	Not Applicable	Promoter Group
8	Neha Gattu	Not Applicable	Promoter Group
9	Shyam Agarwal (HUF)	Not Applicable	Promoter Group
10	Mallela VenkataRamana Reddy	Not Applicable	Non Promoter
11	Chintalapati Sesha Sai Nikhil	Non Promoter	Non Promoter
12	KS Swetha	Non Promoter	Non Promoter
13	Palakurthi Rakesh	Non Promoter	Non Promoter
14	Prasad Panchagnula V L N S V	Non Promoter	Non Promoter
15	Arpan Vipin Mantri	Not Applicable	Non Promoter
16	Manusani Venkata Ramana	Not Applicable	Non Promoter
17	Benjugam Sunil Kumar	Not Applicable	Non Promoter
18	Yellaboina Dhanraj	Not Applicable	Non Promoter
19	R Shailaja	Non Promoter	Non Promoter
20	Rajesh Kommera	Not Applicable	Non Promoter
21	Palakurthi N V Durga Sai Lakshmi	Not Applicable	Non Promoter
22	M. Jalaja Laxmi	Not Applicable	Non Promoter
23	Karunakar Muriki	Not Applicable	Non Promoter
24	Pallapothu Sivakrishna	Not Applicable	Non Promoter
25	K Balagopalakrishna Rao	Not Applicable	Non Promoter
26	Puram Surender Kumar	Not Applicable	Non Promoter
27	Addaguduru Sunitha	Not Applicable	Non Promoter
28	Sanjay Kumar Agarwal	Not Applicable	Non Promoter
29	Sudhir Kumar Agarwal	Not Applicable	Non Promoter
30	Archana Elapavuluri	Not Applicable	Non Promoter
31	Sudheer Karna Kankanala	Not Applicable	Non Promoter
32	Kanakapur Srinivasa Rao Seshagir Rao	Not Applicable	Non Promoter
33	Belide Rajender	Not Applicable	Non Promoter
34	Belide Vijayalaxmi	Not Applicable	Non Promoter
35	Thota Mahesh	Not Applicable	Non Promoter
36	Nagubandi Dinesh	Not Applicable	Non Promoter
37	Shyam Sunder Jakhodia	Not Applicable	Non Promoter

38	Tadakamadla Suman Chandra	Not Applicable	Non Promoter
39	T Praveen Kumar	Not Applicable	Non Promoter
40	B Ravinder Rao	Not Applicable	Non Promoter
41	Uday Chandrika Chirala	Not Applicable	Non Promoter
42	R Sampath Kumar	Not Applicable	Non Promoter
43	Palakurthi Renuka	Not Applicable	Non Promoter
44	Puranam Suneel Kumar	Not Applicable	Non Promoter
45	Tadkamadla Ramesh	Not Applicable	Non Promoter
46	Bajjuri Nagaraju	Not Applicable	Non Promoter
47	Thota Aparna	Not Applicable	Non Promoter
48	Nagubandi L Kusuma	Not Applicable	Non Promoter
49	Shiva Dayal Muriki	Not Applicable	Non Promoter
50	Peddi Sridhar	Not Applicable	Non Promoter
51	Aedula Srikanth	Not Applicable	Non Promoter
52	Bhoomika Choudhary	Not Applicable	Non Promoter
53	Gudimalla Sravani	Not Applicable	Non Promoter
54	Sivva Dinesh Gupta	Not Applicable	Non Promoter
55	Shaik Habibuddin Aliahmed	Not Applicable	Non Promoter
56	Akhil Sivva	Not Applicable	Non Promoter
57	Alladi Praveen Kumar	Not Applicable	Non Promoter

14. The number of persons to whom allotment through preferential issue have already been made during the year in terms of number of securities as well as price:

During the period from 01st April 2024 till the date of this notice, the Company has made Preferential Allotment of 18,50,000 Equity Shares to 7 (Seven) allottees belonging to Promoter/ Promoter Group and Strategic Investors (Non- Promoters) at an Issue Price of Rs. 10/- each on 11th June, 2024. However, the Company will ensure that the number of persons to whom allotment on preferential basis will be made during the financial year 2024-25 will not exceed the limit specified in the Act and rules made thereunder.

15. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Registered Valuer: Not Applicable, as the proposed allotment is made for Cash consideration.

16. Undertakings:

- i. The Issuer Company undertakes that they shall recompute the price of the specified securities in terms of the provision of SEBI (ICDR) Regulations, 2018, as amended where it is required to do so.
- ii. The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees.

17. Disclosure as specified under Regulation 163(1)(i) of SEBI(ICDR) Regulations 2018

Disclosure is not applicable in the present case as neither the Proposed Allottees, the beneficial owners of Proposed Allottees nor the Company, its promoters and directors are wilful defaulters or fraudulent borrower.

18. Name and the address of Valuer who performed valuation- The Valuation of Equity Shares has been done by A. Someswara Rao, IBBI Registered Valuer- Securities and Financial Assets being an Independent Registered Valuer (IBBI Registration No. IBBI/RV/02/2019/11544) having its Office at Flat no 301, 3rd Floor, Ayyappa Arcade, North Lalaguda, Indiranagar, Secunderabad-500089.

19. Practicing Company Secretary' Certificate:

A copy of the certificate from Arpita Pareek (Membership No. F11637/ CP No. 23030), of Arpita & Associates, Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018 shall be placed before the shareholders at their proposed Extra Ordinary General Meeting and the same shall be available for inspection by the members at the Registered Office of the Company between 11:00 AM and 5:00 PM on all working days between Monday to Friday from the date of dispatch of the EGM Notice till 18th November, 2024. This certificate is also placed under "Investors Relations" tab on the www.trimurthidrugs.com

20. Lock-in period

The aforesaid allotment of Convertible Warrants and Equity Shares to be issued and allotted pursuant to conversion of warrants on a preferential basis shall be locked in as per Regulation 167 of Chapter V of the SEBI (ICDR) Regulations, 2018, as amended. The entire pre-preferential allotment shareholding of the allottees, if any shall be locked-in as per Regulation 167 (6) of Chapter V of the SEBI (ICDR) Regulations, 2018.

21. Material Terms of Issue of Convertible Warrants –

- a. Issue and allotment of 1,50,50,000 Convertible Warrants at a price of Rs. 20/- per share (Face Value of Rs. 10/- per share and Premium Rs. 10/- per share) on preferential allotment basis for cash consideration.
- b. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted one equity share against each Warrant, in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants, by issuing a written notice to the Company specifying the number of Warrants proposed to be so converted. Upon exercise of the option by the allottees to convert the warrants within 18 months from the date of allotment of warrants, the Company will allot Equity Shares pursuant to exercise of the warrants within 15 days from the date of such exercise by the allottees. The Company shall accordingly issue and allot the corresponding number of Equity Share(s) of face value of Rs. 10/- each to the Warrant holders.
- c. 25% of the value of the warrant is to be paid against each warrant on the date of allotment of warrants. The balance 75% is payable at the time of allotment of Equity Shares pursuant to the exercise of the option for conversion of the warrant. Warrant will be converted at the option of the allottees, into one equity share of Face value of Rs. 10/- each at a price of Rs. 20/- each which is determined in accordance with the SEBI (ICDR) Regulations, 2018 at any time within 18 months from the date of allotment. In case the option is not exercised within a period of 18 months from the date of allotment, the unexercised Warrants shall lapse and the aforesaid 25% amount paid on the date of allotment shall be forfeited.

22. Disclosure pursuant to the provisions of Schedule VI of SEBI (ICDR) Regulations 2018:

It is hereby declared that neither the Proposed Allottees, the beneficial owners of Proposed Allottees, nor the Company, its promoters and directors are wilful defaulters or fraudulent borrowers as defined under SEBI (ICDR) Regulations, 2018 and neither the Proposed Allottees, the beneficial owners of Proposed Allottees, nor the Company, its directors and promoters are fugitive economic offender as defined under SEBI (ICDR) Regulations, 2018 and hence providing disclosures specified in Schedule VI of SEBI (ICDR) Regulations 2018 does not arise.

23. Particulars of the offer, Kinds of Securities Offered, Price of the Securities Offered including date of passing of Board resolution:

Issue of 1,50,50,000 Convertible Warrants convertible into equivalent number of Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs. 20/- each including premium of Rs. 10/- each on preferential basis for Cash consideration

Date of passing Board Resolution for aforesaid Preferential Issue is 21st October, 2024.

24. Amount which the company intends to raise by way of such securities:

The Company intends to raise Rs. 30,10,00,000/- by way of Preferential Issue of 1,50,50,000 Convertible Warrants.

25. Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:

The Promoter / Promoter Group and Director of the Company intends to subscribe to the Offer aggregating to 85,70,000 Convertible Warrants.

26. Principle terms of assets charged as securities: Not Applicable

27. Interest of the Directors:

Mr. Gattu Gnana Prakash, the Director of the Company, being in the Promoter Group as well as he being Proposed Allottee for the Preferential Issue and therefore he and his relatives are concerned or interested in the above Resolution.

Mr. Venkateshwarlu Pulluru, the Director of the Company is the one of the Ultimate Beneficial Owner of Srinidhi Fine Chemicals LLP, who is the Promoter as well as the Proposed Allottee for the Preferential Issue and therefore he and his relatives are concerned or interested in the above Resolution.

Save and except the above none of the other Director(s), Key Managerial Personnel and their relatives is, in any way, concerned or interested, financially or otherwise, in the above referred resolutions except to the extent of their shareholding.

Accordingly, the Board of Directors of your Company recommend the Resolution set out in Item No. 2 of this Notice for the approval of the Members by way of passing a Special Resolution.

**By the order of the Board of Directors
For NOVELIX PHARMACEUTICALS LIMITED
(formerly known as Trimurthi Limited)**

Sd/-

Date: 25th October 2024

Place: Hyderabad

**Venkateshwarlu Pulluru
Whole Time Director**

DIN: 02076871