

Date : 04.04.2014

To,
The Secretary,
The Bombay Stock Exchange Limited
Floor 25, P.J Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

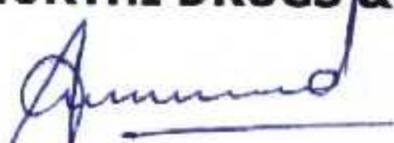
Sub: Share Holding Pattern for the quarter ended 31st March, 2014.

Please find enclosed herewith a Share Holding Pattern for the quarter ended 31st March, 2014 pursuant to Clause 35 of the listing agreement.

This is for your information and record.

Thanking you

for **TRIMURTHI DRUGS & PHARMACEUTICALS LTD**



Arvind Kumar Bhangadia
Managing Director

Introductory sub-table (II)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: Trimurthi Drugs and Pharmaceuticals Limited | | | |
| Scrip Code, Name of the scrip, class of security: 536565, Trimurthi, equity | | | |
| Quarter ended: 31.03.2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 8100000 | | |

Statement Showing Shareholding Pattern

| Categ ory code | Category of Shareholder | Number of Shareholders | Total | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered | | | | |
|----------------|--|------------------------|----------------|--|--|--|----------|----------|-------------|--------|
| | | | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| 1 | Indian | | | | | | | | | |
| | (a) Individuals/ Hindu Undivided Family | | | | | | | | | |
| | | | 11 | 3488800 | 3488800 | 43.08 | 43.08 | 0 | 0 | 0.00 |
| | (b) Central Government/ State Government(s) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 |
| | (c) Bodies Corporate | 2 | 1445000 | 1445000 | 17.84 | 17.84 | 0 | 0 | 0 | 0.00 |
| | (d) Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | (e) Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | (e-i) NIL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | (e-ii) NIL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | Sub Total(A)(1) | 13 | 4933800 | 4933800 | 60.92 | 60.92 | 0 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | | |
| | a Individuals (Non-Residents Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 |
| | b Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | c Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | d Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | e Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | e-i NIL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |
| | e-ii NIL | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 |

| | | | | | | | |
|------------|---|--|-------------------------|----------------|----------------|--------------|--------------|
| | | | | | | | |
| | Sub Total(A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and | | 13 | 4933800 | 4933800 | 60.92 | 60.92 |
| | | | | | | | |
| (B) | Public shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions / Banks | | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | | 0 | 0 | 0 | 0.00 | 0.00 |
| (i) | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 |
| (i-ii) | NIL | | 0 | 0 | 0 | 0.00 | 0.00 |
| (i-iii) | NIL | | 0 | 0 | 0 | 0.00 | 0.00 |
| | | | Sub-Total (B)(1) | 0 | 0 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | 52 | 1842821 | 1831921 | 22.75 | 22.75 |
| (b) | Individuals | | | | | 0 | 0.00 |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | | |
| I | | | 2843 | 1061344 | 539724 | 13.10 | 13.10 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | 0.00 |
| (c) | Qualified Foreign Investor | | 8 | 179928 | 168528 | 2.22 | 2.22 |
| (d) | Any Other (specify) | | 0 | 0 | 0 | 0.00 | 0.00 |
| (d-i) | Clearing Member | | 21 | 80554 | 80554 | 0.99 | 0.99 |
| (d-ii) | Non Resident Individuals | | 4 | 1553 | 0 | 0.01 | 0.01 |
| | Sub-Total (B)(2) | | 2928 | 3166200 | 2620727 | 39.08 | 39.08 |
| | | | | | | 0 | 0.00 |

| | | | | | | | |
|----------------------|---|-------------------------------------|----------------|----------------|---------------|---------------|-------------|
| (B) | Total (B)(1)+(B)(2) | Public Shareholding (B)= 3166200 | 2620727 | 39.08 | 39.08 | 0 | 0.00 |
| TOTAL (A)+(B) | | | | | | | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 |
| | Sub-Total (C) | | | | | | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 2941 | 8100000 | 7554527 | 100.00 | 100.00 | 0 |

for Trianthi Drugs & Pharmaceuticals P.

Managing Direct.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of Shares held | Encumbered shares (*) | | Details of warrants | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | | | |
|--------------|--------------------------------------|------------------------|-----------------------|-----------------------------------|---------------------|-----------------------------------|--|------------------------|--|---------------------------------------|--|--------------|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)) | Number of warrant held | As a % of warrant number of the same class | Number of convertible securities held | As a % of convertible securities of the same class | |
| 1 | TDPL HEALTH CARE (INDIA) LIMITED | 1430000 | 17.65 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 17.65 |
| 2 | ARUN KUMAR BHANGADIA (HUF). | 387000 | 4.78 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 4.78 |
| 3 | TRIMURTHI ADVISORY SERVICES P LTD | 15000 | 0.19 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.19 |
| 4 | GOKIshan ARUN KUMAR BHANGADIA (HUF). | 90000 | 1.11 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 1.11 |
| 5 | ARVIND KUMAR DEVANSH BHANGADIA HUF. | 120000 | 1.48 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 1.48 |
| 6 | ARUN KUMAR BHANGADIA | 1542200 | 19.04 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 19.04 |
| | 1204450000000785, 1201350000078816 | | | | | | | | | | | |
| 7 | ARVIND KUMAR BHANGADIA. | 29900 | 0.37 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.37 |
| 8 | KANTHA BHANGADIA | 177800 | 2.20 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 2.20 |
| 9 | KIRAN BHANGADIA | 1032900 | 12.75 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 12.75 |
| 10 | JYOTHI BHANGADIA. | 58000 | 0.72 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.72 |
| 11 | MURLIDHAR MUTGI | 15000 | 0.19 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.19 |
| 12 | SULOCHANA MUTGI | 18000 | 0.22 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.22 |
| 13 | SRIPRIYA MUTGI | 18000 | 0.22 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0.22 |
| TOTAL | | 4933800 | 60.92 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 60.92 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Primumma Drugs & Pharmaceuticals
Managing Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | MAHAVEER INFOWAY LIMITED | 75000 | 9.26 | 0 | 0 | 0 | 9.26 |
| 2 | S M AVENUES PRIVATE LIMITED | 300000 | 3.7 | 0 | 0 | 0 | 3.7 |
| 3 | HK AVENUES PRIVATE LIMITED | 300000 | 3.7 | 0 | 0 | 0 | 3.7 |
| 4 | IND ECO VENTURES LIMITED | 190000 | 2.35 | 0 | 0 | 0 | 2.35 |
| TOTAL | | 1540000 | 19.01 | 0 | 0 | 0 | 19.01 |

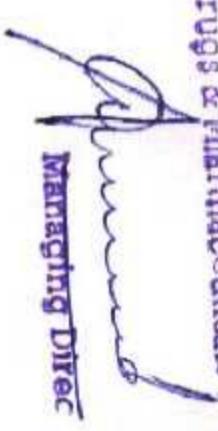
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MAHAVEER INFOWAY LIMITED | 750000 | 9.26 | 0 | 0 | 0 | 9.26 | |
| | TOTAL | 750000 | 9.26 | 0 | 0 | 0 | 9.26 | |

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0.00 |
| 2 | | | 0.00 |
| TOTAL | | 0 | 0.00 |

For Trimulgi Drugs & Pharmaceuticals



Managing Director